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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

AviChina Industry & Technology Company Limited (the “**Company**”) has been informed by Aviation Industry Corporation of China, Ltd (“**AVIC**”) that on 20 June 2018, AVIC purchased on the trading system of The Stock Exchange of Hong Kong Limited a total of 3.27 million H shares of the Company (“H Shares”) at the average price per H Shares was approximately HK\$4.6 through China Aviation Industry (Hong Kong) Company Limited, its wholly-owned subsidiary. The H Shares purchased represent approximately 0.05% of the entire issued share capital of the Company as at the date of this announcement.

After completion of the above-mentioned increase in shareholding, AVIC and its subsidiaries, were interested in a total of 3,499,531,569 H shares of the Company, representing approximately 58.66% of the entire issued share capital.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 20 June 2018

As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Wu Xiandong, Mr. Li Yao, Mr. He Zhiping and Mr. Patrick de Castelbajac as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Chi Wai.

** For identification purposes only*